

TORONTO PEARSON

North America's front door to the world

Results of Global Hub Economic Impact Study

Supporting Jobs, Trade and Economic Development



Canada's largest airport, a big employer and significant generator of economic activity for the country and for Greater Toronto Area



As a major hub airport and business, we play a vital role in the economic success of Canada, Ontario and GTA



Additional job growth and economic activity will be fueled by the airport's ability to support growth

Toronto Pearson By The Numbers



2nd In terms of inbound international traffic to North America

5 In the top 5 airports of entry into the U.S.

38+ Million Passengers per year

107,000+ Passengers per day

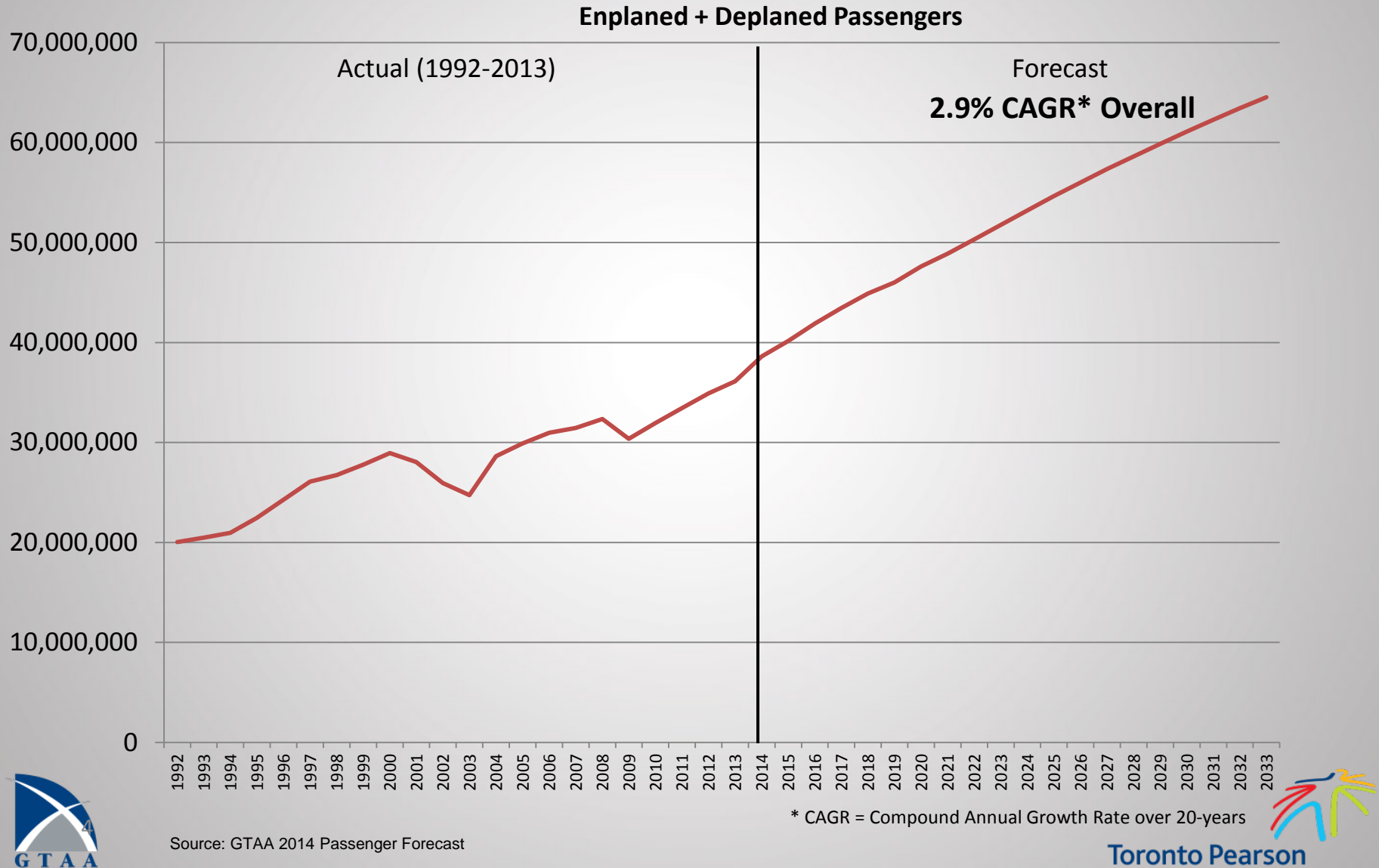
1,200 Daily flights

425,000 Tonnes of cargo per year

65 Airlines

180+ Destinations

Passenger Traffic Growing from 38.6 million in 2014 to 64 million by 2033





31



44



96

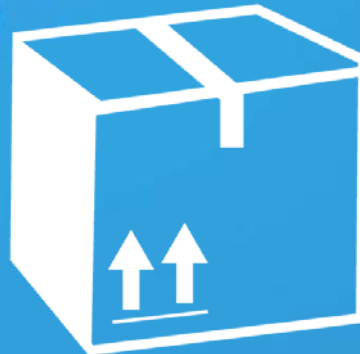


65 airlines
430,000 flights

By 2033

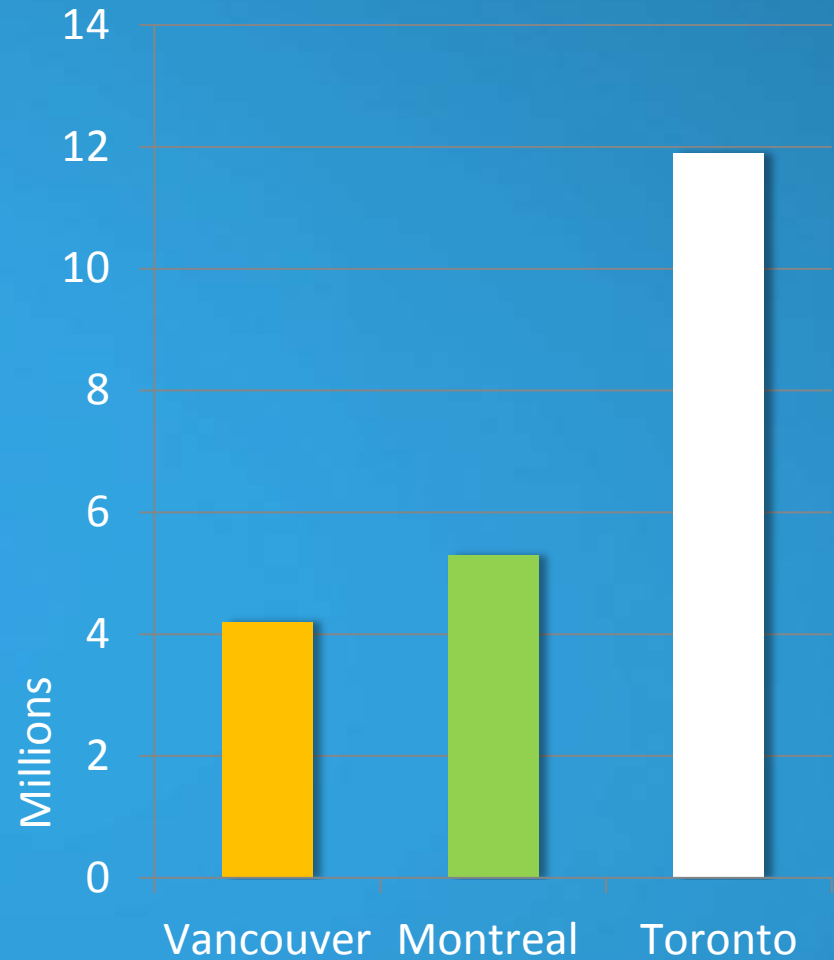


65 Million
passengers



1 Million
Tonnes of cargo

International Passenger Traffic



Toronto Pearson

Supporting economic growth and activity



Toronto
Pearson

Creating jobs

Contributing to Province's GDP

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Toronto Pearson's Economic Impact

A Report Prepared by the Greater Toronto Airports Authority

September 2014



Toronto Pearson

The study



Additional GDP/Jobs

Inbound/Outbound Investment

Tourism Spending

Toronto Pearson Today



\$35.4B

5.6% OF THE ONTARIO GDP



277,000

JOBS



Toronto Pearson in 2030



\$62.1B

6.6% OF THE ONTARIO GDP



478,000

JOBS



Connectivity



Stimulates business/tourism

Links travellers/goods to the world

Connectivity = Global Hub

Stakeholder Engagement Strategy



Connectivity – in their own words:



"York University has students with origins from 165 countries and 288 university partnerships around the globe. Expenditure by international students in Canada increased from \$6.5 Billion in 2008 to more than \$8 Billion in 2010. Toronto Pearson, as a globally connected airport, helps to make this a reality."

—Mamdouh Shoukri, President & Vice Chancellor, [York University](#)



"The importance of global access via Toronto Pearson for the entertainment industry is critical, as Ticketmaster works with this industry around the world to bring these stars, and the travelers that follow to Toronto and Canada."

—Patti-Anne Tarlton, Chief Operating Officer, [Ticketmaster Canada](#)

Toronto Pearson – Global Hub

We are ready

Catalyst for the Region

Creates connectivity

Attracts business

Accommodates growth

Drives trade and investment



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Q&A

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