

An aerial photograph of Pearson International Airport in Toronto, Canada. The image shows the large terminal building, numerous aircraft parked at gates, taxiways, and runways. In the background, a dense urban area is visible. A white trapezoidal banner is overlaid on the top center of the image, containing the title text.

Pearson Connects

Growing Canada with a mega hub airport

February 22, 2017

Greater Toronto Airports Authority



Toronto Pearson

About Toronto Pearson

Canada's airport, offering more flights than any airport in the country

Managed and operated by the not-for-profit GTAA since 1996

No taxpayer subsidies to fund operations or development



Toronto
Pearson

Growth Story

1970s
10.5 Million



1990s
21 Million



2016
44 Million




Passenger growth & aircraft movements

Passengers

2014
38.6 Million

2015
41 Million


6.4%

Movements

2014
435,000

2015
444,000


2.1%

An aerial photograph of Toronto Pearson International Airport. The image shows the extensive runway and taxiway system, several large hangars, and the main terminal building with its distinctive curved roof. Numerous commercial aircraft are parked at the gates. In the foreground, a complex highway interchange with multiple overpasses is visible. The surrounding area includes some residential and commercial development.

Pearson Today



Toronto Pearson

Global connectivity



Reaching
67% of the world's
economy
with daily,
non-stop flights

180
Destinations

Job generator



49,000 airport jobs

332,000 jobs generated or facilitated

International gateway

JFK

YYZ

2nd in North America in terms of
international passengers



Toronto
Pearson

Goods movement



50% of Canada's air cargo

Economic catalyst



6.3% of Ontario's GDP
(\$42B)

Mega hubs of the world



Poised to be North
America's next mega hub.



Toronto
Pearson

An aerial photograph of Toronto Pearson International Airport, showing the extensive runway system, taxiways, and the large terminal building with its distinctive curved roof. Numerous aircraft are visible on the tarmac, and the surrounding urban landscape is visible in the background.

Why be a mega hub?



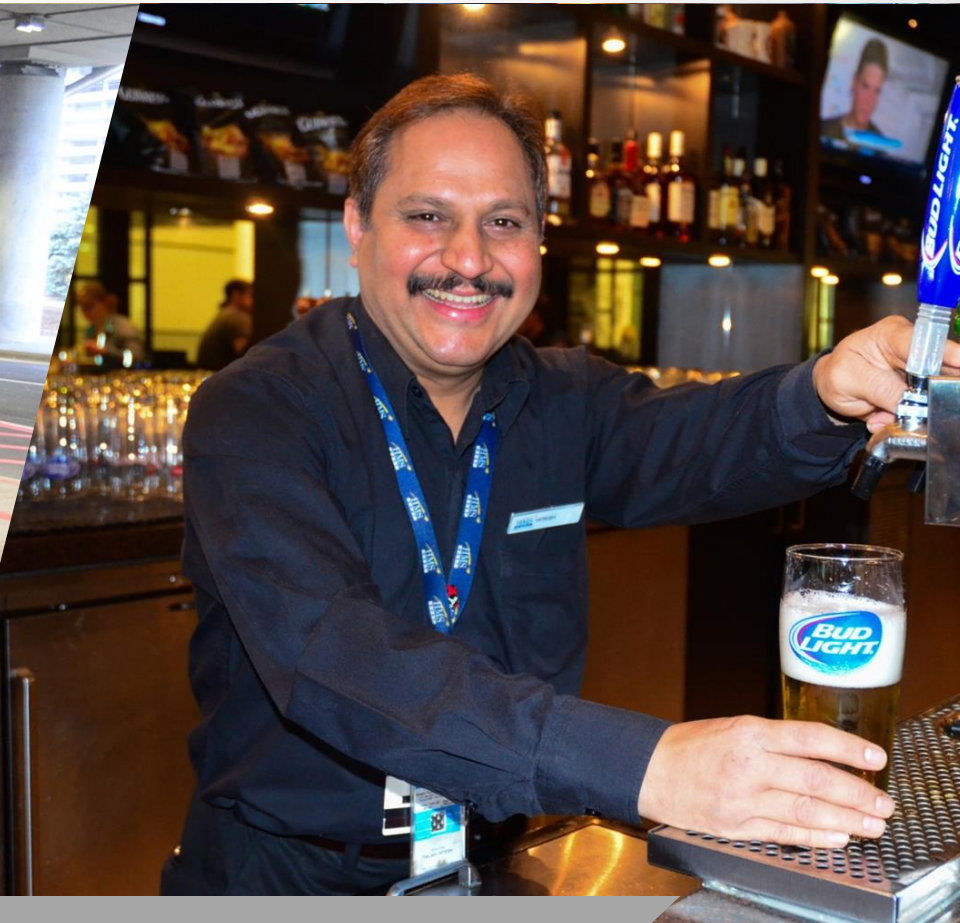
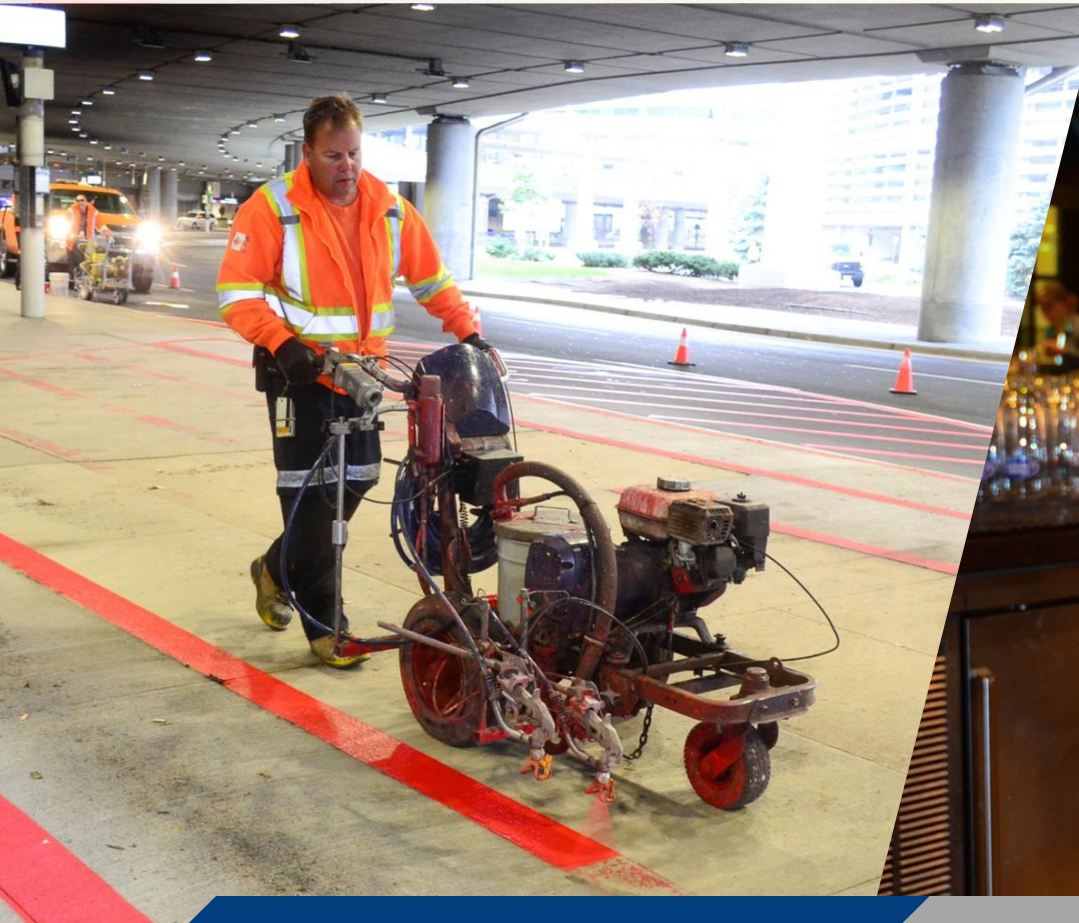
Toronto Pearson

Global competitiveness



Connected to 80%+ of
global economies

Significant job growth



700,000 jobs

8.5% of Ontario's
GDP

An aerial photograph of Toronto Pearson International Airport. The image shows the extensive runway and taxiway system in the upper half, and the main terminal building with its distinctive curved roof and numerous aircraft parked at gates in the lower half. A multi-lane highway interchange is visible to the right of the terminal. The surrounding urban landscape is visible in the far background.

How can we unlock growth?



Toronto Pearson

An aerial photograph of Toronto Pearson International Airport, showing the terminal, runways, taxiways, and surrounding infrastructure. The image is used as a background for the text overlays.

Regional transit network: Toronto Pearson regional transit centre

Shorter wait times for passengers

International passenger supportive policies to facilitate passenger movement

Being a good neighbour: growing responsibly and sustainably

An aerial photograph of Toronto Pearson International Airport. The image shows the main terminal building with its distinctive curved roof, numerous aircraft parked at gates, and a complex system of highways and overpasses. The surrounding area includes parking lots, taxiways, and distant city buildings under a clear sky.

Regional transit network: Toronto Pearson regional transit centre



Toronto Pearson

Growth brings congestion



1 million car
trips every day

25-35% increase in
driving time by 2043

Transit mode share

Less than
10% of passengers
at YYZ take
public transit



36%
London
Heathrow

40%
Amsterdam
Schipol

50%
Hong Kong
Kai Tek

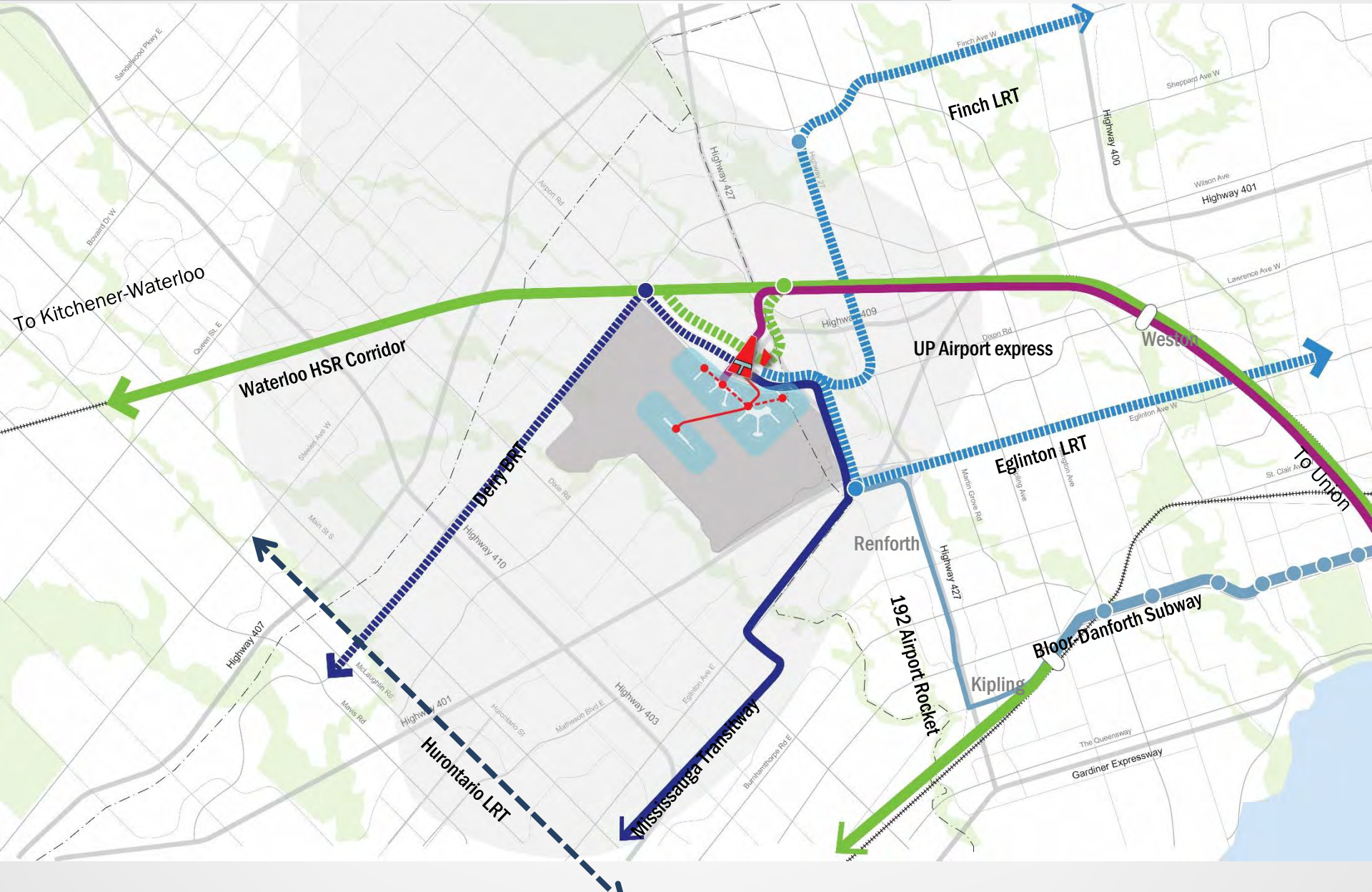
60%
Shanghai
Pudong

Regional Transit Centre



Toronto Pearson committed to making investments in facilities; looking to government to invest in transit lines to connect

Connecting our region



An aerial photograph of Toronto Pearson International Airport. The image shows the main terminal building with its distinctive curved roof, numerous aircraft parked at gates, and a complex system of highways and overpasses surrounding the airport. The background shows a vast urban landscape under a clear sky.

Shorter wait times for passengers



Toronto Pearson

Becoming an airport of choice: Passenger convenience



Hong Kong
95% screened in 5
minutes or less

London Heathrow
95% screened in 5
minutes or less

Toronto Pearson
72% screened in
10 minutes or less



**Toronto
Pearson**

International passenger supportive policies



Toronto Pearson

Passenger Amenities



Arrivals Duty Free



Dual Duty Free

Dual Duty Free benefits



Generate an additional \$16 million in sales revenue in Canada, and incremental provincial and federal taxes of approximately \$2.3 million annually.

At Pearson, sales to domestic travellers would amount to \$7 million annually, generating \$1 million in incremental HST for Ontario.

Industry leader in growing sustainably



Noise
Management

Environment

Committed to engagement & conversation



An active community member



Outreach & Events



Community Investment

An aerial photograph of Toronto Pearson International Airport, showing the main terminal, numerous aircraft parked at gates, taxiways, and surrounding infrastructure like roads and parking lots. The image is used as a background for the presentation slide.

Thank You

Growing Canada with a mega hub airport

Greater Toronto Airports Authority



Toronto Pearson